



Financial Institutions
Commission

August 26, 2010
Our File No.: 24596

Merritt Plateau Holdings Inc.
Unit 105 - 1121 McFarlane Way
Merritt, BC V1K 1B9

Attention: F. R. Rizzardo, A.Sc.T

Dear Mr. Rizzardo:

**Re: Amendment to Disclosure Statement
Lots 3,6,9,10,25,34 & 35, Tp 91, KDYD, Plan KAP 86634
Development - Grandview Heights Stage 3
Developer - Merritt Plateau Holdings Inc.**

This letter will confirm that on August 18, 2010, the above-noted Disclosure Statement Amendment was filed with the Superintendent of Real Estate under the *Real Estate Development Marketing Act*.

Please note that the Superintendent has not determined: the merits of any statement contained in the Disclosure Statement Amendment; whether the Disclosure Statement Amendment contains any misrepresentation; or whether the Disclosure Statement Amendment and the information contained in it meet the requirements of the *Real Estate Development Marketing Act* and regulations.

If the Developer should become aware that the Disclosure Statement as amended contains a misrepresentation, or does not comply with the *Real Estate Development Marketing Act* or regulations, then the Developer must either file a further Amendment to that Disclosure Statement, or file a new Disclosure Statement, as described in section 16 of that Act.

Please contact our office if you should have any questions with respect to the above matters.

Yours truly,

Peter Grimm
Manager, Real Estate

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